

**NEWPATH RESOURCES INC.**  
Unit 220, 333 Terminal Avenue  
Vancouver, British Columbia, Canada, V6A 4C1

**NOTICE OF AVAILABILITY OF PROXY MATERIALS FOR NEWPATH RESOURCES INC. ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the shareholders of common shares of Newpath Resources Inc. (the “**Company**”) will be held at Unit 220, 333 Terminal Avenue on January 26, 2024 at 10:00 a.m. (Vancouver Time)

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Please be advised that the Company is using the notice-and-access provisions under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* to send its registered holders or beneficial owners of common shares of the Company (the “**Shareholders**”) proxy-related materials relating to the Meeting. Under notice-and-access, instead of receiving paper copies of the proxy materials, shareholders will receive this notice which provides information on how to obtain a copy of the proxy materials. The proxy materials for the Meeting (the “**Materials**”) are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://newpathresources.com/agm-material/>

**OR**

[www.sedarplus.ca](http://www.sedarplus.ca)

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**Obtaining Paper Copies of the Proxy Materials**

The Shareholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **January 10, 2023** in order to receive the paper copy in advance of the meeting. The Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on [www.sedar.com](http://www.sedar.com).

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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**Notice of Meeting**

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. to receive the audited financial statements of the Company for the financial year ended April 30, 2023, together with the report of the auditor thereon;
2. to fix the number of directors of the Company at three (3);
3. to elect directors of the Company for the ensuing year;
4. to re-appoint Smythe LLP (formerly, Smythe Ratcliffe LLP), Chartered Professional Accountants, as the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor; and
5. to transact such other business as may properly come before the Meeting, or any adjournment or postponement thereof.

**Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by January 24, 2024 at 10:00 a.m.

**Stratification**

The Issuer is providing paper copies of its Management Information Circular only to those Shareholders that have previously requested to receive paper materials.

**Annual Financial Statements**

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to those Shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.